SPECIALTY SOAP TEMPLATE

Family Medicine

PRACTICE CASE / ID | DATE | SETTING

Continuity care: today's concern plus chronic disease and prevention, in the context of the whole person.

WHAT MATTERS MOST

- Status of each chronic condition
- Preventive care that's due
- Psychosocial context: work, family, stressors
- Shared decision-making

OFTEN MISSED

- Screenings and vaccines that are due
- Patient goals and barriers
- Specific follow-up interval

S SUBJECTIVE

Reason for visit Patient's words; list every concern they bring.

HPI For the main concern.

Chronic conditions Symptoms, home readings, adherence, side effects.

Medications / allergies Reconciled.

Social / psychosocial Work, family, stressors, tobacco, alcohol, exercise, diet.

Preventive history Last screenings and vaccines.

O OBJECTIVE

Vital signs Include weight and BMI.

Exam Focused on concerns.

Data Recent labs (A1c, lipids) and screening results.

A ASSESSMENT

Today's concern Diagnosis and reasoning.

Chronic conditions Each with control status (at goal / not at goal).

Health maintenance What's due.

P PLAN

By problem

Preventive Screenings, vaccines given or ordered.

Counseling Lifestyle, shared decisions.

Follow-up Interval and purpose.